

# Rakesh Passi M.D., LLC

## Patient Information/Demographics

Today's Date (mm/dd/yyyy): \_\_\_\_\_

Patient Name: \_\_\_\_\_  
(Last Name) (First Name)

Date of Birth (mm/dd/yyyy): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Sex: M \_\_\_\_\_ F \_\_\_\_\_

Address: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(City) (State) (Zip)

Home Phone # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Cell Phone # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Email address: \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Marital Status: Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_

Preferred Language: \_\_\_\_\_ Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

Primary Care Physicians Name: \_\_\_\_\_ Physicians Contact # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

### Emergency Contact Information

Name: \_\_\_\_\_ Relationship with the Patient: \_\_\_\_\_  
(Last Name) (First Name)

Address (if different from above): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(City) (State) (Zip)

Home Phone # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Cell Phone # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Email address: \_\_\_\_\_

### Patients Employer Information

Name: \_\_\_\_\_ Work Phone # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ (ext : ) \_\_\_\_\_

Address: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(City) (State) (Zip)

### Patients Insurance Information

**Please fill the Workman's Comp section below only if the illness/visit to the doctor is employment related and kindly note that we may contact your employer (if required). If it is not employment related kindly skip this section and continue with Insurance Information on the next page.**

Accident Cases – MVA/Workman's Comp (If Any / Only if applicable)

Name of Company: \_\_\_\_\_

Name of Contact Person: \_\_\_\_\_ Contact # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(City) (State) (Zip)

(Insurance information continued on next page)

**Patients Insurance Information**

1. Primary Insurance: \_\_\_\_\_ Policy Id # \_\_\_\_\_

Subscribers Name: \_\_\_\_\_ Contact # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Subscribers SSN # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Subscribers Date Of Birth (mm/dd/yyyy): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(City) (State) (Zip)

Do you have any other Insurance? Yes \_\_\_\_\_ No \_\_\_\_\_ (If 'Yes' please fill out the information below):

2. Secondary Insurance: \_\_\_\_\_ Policy Id # \_\_\_\_\_

Subscribers Name: \_\_\_\_\_ Contact # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Subscribers SSN # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Subscribers Date Of Birth (mm/dd/yyyy): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(City) (State) (Zip)

Do you have any other Insurance? Yes \_\_\_\_\_ No \_\_\_\_\_ (If 'Yes' please fill out the information below):

3. Tertiary Insurance: \_\_\_\_\_ Policy Id # \_\_\_\_\_

Subscribers Name: \_\_\_\_\_ Contact # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Subscribers SSN # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Subscribers Date Of Birth (mm/dd/yyyy): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(City) (State) (Zip)

I HEAREBY AUTHORIZE RAKESH PASSI M.D., LLC, TO FURNISH INFORMATION TO INSURNACE CARRIERS CONCERNING MY ILLNESS AND TREATEMENTS AND I HEREBY ASSIGN THE PHYSICIAN(S) ALL PAYMENTS FOR MEDICAL SERVICES RENDERED TO ME OR MY DEPENDENTS. I UNDERSTAND THAT I AM RESPONSIBLE FOR ANY AMOUNT NOT COVERED BY MY INSURANCE COMPANY OR WORKMAN'S COMP (if any).

PRINT NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**Medical History Form**

Name: \_\_\_\_\_ SS # \_\_\_\_\_  
Education (highest level attended): \_\_\_\_\_ Occupation: \_\_\_\_\_ Advanced Directives: Yes \_\_\_ No \_\_\_

**GENERAL MEDICAL INFORMATION:**

Describe the current medical problem/reason for today's visit: \_\_\_\_\_

List all doctors currently providing care: \_\_\_\_\_

Current Medications: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Allergies to Medications (if any): \_\_\_\_\_

Allergies (e.g. itchiness or hives) to specific brands of soap/laundry detergent: \_\_\_\_\_

Are you pregnant, planning a pregnancy or nursing a child (ladies only)? Yes \_\_\_ No \_\_\_

Do you smoke? Yes \_\_\_ No \_\_\_ Cigarettes: \_\_\_ Pipe: \_\_\_ Cigars: \_\_\_ illegal Drugs: \_\_\_ No. of Years: \_\_\_ How much? \_\_\_\_\_

If you used to smoke and have stopped: When did you stop? \_\_\_\_\_ Interested in stopping? Yes \_\_\_ No \_\_\_

Do you Exercise regularly? Yes \_\_\_ No \_\_\_ Do you regularly drink alcohol? Yes \_\_\_ No \_\_\_ How much? \_\_\_\_\_

Do you regularly drink coffee? Yes \_\_\_ No \_\_\_ How much? \_\_\_\_\_ Are you under a lot of pressure at work? Yes \_\_\_ No \_\_\_

**PERSONAL MEDICAL/SURGICAL HISTORY:**

Have you ever had any of the following (check all that applies to you):

- |  |                                       |   |  |   |
|--|---------------------------------------|---|--|---|
| <input type="checkbox"/> Chest Pain/Pressure | <input type="checkbox"/> Asthma       | <input type="checkbox"/> Parkinson Disease                | <input type="checkbox"/> Coronary Angio/Stent Year _____ | <input type="checkbox"/> Tonsilectomy Year _____    |
| <input type="checkbox"/> Hypertension        | <input type="checkbox"/> Dizzy Spells | <input type="checkbox"/> Multiple Sclerosis               | <input type="checkbox"/> Pacemaker Implant Year _____    | <input type="checkbox"/> Gallbladder Year _____     |
| <input type="checkbox"/> Heart Attack        | <input type="checkbox"/> Diabetes     | <input type="checkbox"/> Anemia                           | <input type="checkbox"/> Cardiac Cath Year _____         | <input type="checkbox"/> Hysterectomy Year _____    |
| <input type="checkbox"/> Stroke              | <input type="checkbox"/> Cancer       | <input type="checkbox"/> Lung Disorders                   | <input type="checkbox"/> Heart Valve Repair Year _____   | <input type="checkbox"/> Thyroidectomy Year _____   |
| <input type="checkbox"/> Headaches           | <input type="checkbox"/> Memory Loss  | <input type="checkbox"/> Skin Disorder                    | <input type="checkbox"/> Ablation Year _____             | <input type="checkbox"/> Knee Surgery Year _____    |
| <input type="checkbox"/> Glaucoma            | <input type="checkbox"/> Arthritis    | <input type="checkbox"/> Cataract(s)                      | <input type="checkbox"/> Allergies or Eczema             | <input type="checkbox"/> Aneurysm Repair Year _____ |
| <input type="checkbox"/> Blood Clots         | <input type="checkbox"/> Depression   | <input type="checkbox"/> Ulcers                           | <input type="checkbox"/> Pneumonia                       | <input type="checkbox"/> Back surgery Year _____    |
| <input type="checkbox"/> Prostate Problem    | <input type="checkbox"/> Alzheimer's  | <input type="checkbox"/> Carotid Surgery                  | <input type="checkbox"/> Epilepsy                        | <input type="checkbox"/> Irregular Heart Beat       |
| <input type="checkbox"/> Appendectomy        | <input type="checkbox"/> Other        | <input type="checkbox"/> HOSPITALIZATION(s) Year(s) _____ |  |   |

Reason(s) for Hospitalization: \_\_\_\_\_

**FAMILY HISTORY:**

- Heart Disease
- High Blood Pressure
- Diabetes
- Stroke
- Cancer (specify location) \_\_\_\_\_
- Asthma
- Other

**IMMUNIZATIONS & TESTS (PLEASE MENTION 'YEAR' IF KNOWN):**

- |                                     |   |  |
|-------------------------------------|---|--|
| <input type="checkbox"/> Flu        | <input type="checkbox"/> Blood work     | <input type="checkbox"/> Nuclear Stress Test |
| <input type="checkbox"/> Pneumovax  | <input type="checkbox"/> Rectal Exam    | <input type="checkbox"/> Cardiac Cath        |
| <input type="checkbox"/> Tetanus    | <input type="checkbox"/> Vision Test    | <input type="checkbox"/> Mammography         |
| <input type="checkbox"/> Shingles   | <input type="checkbox"/> Dental Exam    | <input type="checkbox"/> Bone Density        |
| <input type="checkbox"/> TB Test    | <input type="checkbox"/> Pap Smear      | <input type="checkbox"/> Sigmoidoscopy       |
| <input type="checkbox"/> EKG        | <input type="checkbox"/> Prostate Exam  | <input type="checkbox"/> Other               |
| <input type="checkbox"/> Chest Xray | <input type="checkbox"/> Echocardiogram |  |

## Review Of Systems

### General:

- Weight loss
- Weight gain
- Fatigue
- Fever or chills
- Weakness
- Trouble sleeping

### Skin:

- Rashes
- Lumps
- Itching
- Dryness
- Color changes
- Hair and nail changes

### Head:

- Headache
- Head injury
- Neck Pain

### Ears:

- Decreased hearing
- Ringing in ears
- Earache
- Drainage

### Eyes:

- Vision loss/changes
- Use glasses or contacts
- Pain
- Redness
- Blurry or double vision
- Flashing lights
- Specks
- Glaucoma
- Cataracts

### Nose:

- Stuffiness
- Discharge
- Itching
- Hay Fever
- Nosebleeds
- Sinus pain

### Throat:

- Bleeding
- Dentures
- Sore tongue
- Dry mouth
- Sore Throat
- Thrush
- Non-healing sores
- Lumps
- Swollen glands

### Neck:

- Lumps
- Swollen Glands
- Pain
- Stiffness

### Breasts:

- Lumps
- Pain
- Discharge
- Self-exams

### Respiratory:

- Cough
- Sputum
- Coughing up blood
- Shortness of breath
- Wheezing
- Painful breathing

### Cardiovascular:

- Chest Pain or discomfort
- Tightness
- Palpitation
- Shortness of breath with activity
- Difficulty breathing lying down
- Swelling
- Sudden awakening from sleep with shortness of breath

### Gastrointestinal:

- Swallowing difficulties
- Heartburn
- Change in appetite
- Nausea
- Change in bowel habits
- Rectal bleeding
- Constipation
- Diarrhea
- Yellow eyes or skin

### Urinary:

- Frequency
- Urgency
- Burning or pain
- Incontinence
- Change in urinary strength
- Blood in urine

### Vascular:

- Calf pain with walking
- Leg cramping

### Musculoskeletal:

- Muscle or joint pain
- Stiffness
- Back pain
- Redness of joints
- Swelling of joints
- Trauma

### Neurologic:

- Dizziness
- Fainting
- Seizures
- Weakness
- Numbness
- Tingling
- Tremor

### Hematologic:

- Ease of bruising
- Ease of bleeding

### Endocrine:

- Head or cold intolerance
- Sweating
- Frequent urination
- Thirst
- Change in appetite

### Psychiatric:

- Nervousness
- Stress
- Depression

# Rakesh Passi M.D., LLC

149 Main Street, South River, NJ 08882 | Contact # 732-238-6440 | Fax # 732-651-1431

---

**Internal Policy on E-mail—Communication Guidelines:** e-mail correspondence will not be used for urgent matters, nor will it be used when the message is quite lengthy or when back-and-forth correspondence about an issue is required. Under each of those circumstances, patient shall be directed to seek medical treatment, rather immediately for urgent matters. Practice will also avoid including patients' social security numbers, credit card numbers, or other financial account numbers (unless the last four digits of the number are used) in e-mail correspondence. This safeguard will be observed in order to protect patients from potential identity theft and practices from liability for breaches of patients' PHI and financial data, should such e-mails be intercepted or misdirected. Rakesh Passi MD LLC would also consider what types of transactions (e.g., prescription refills, appointment scheduling or reminders, patient reporting of blood pressure or blood sugar levels) and what types of health information or conditions (e.g., lab test results, mental health information, communicable disease information) will be addressed in e-mail correspondence at its own discretion. Whereas e-mails containing information about appointment reminders, prescription refills, or side-effects generally may not be considered "sensitive" PHI, when the prescription is for treatment of a communicable disease or other condition deemed "sensitive," or if the e-mails otherwise allude to such conditions, Practices would consider whether they will communicate such information to patients through e-mail. Patients are advised not to contact the office or the physician through e-mail for any queries regarding health, billing, schedule appointments etc. Patients shall continue to use the office contact # 732-238-6440 or fax # 732-651-1431 for any office/medical related correspondence. Patients may request the office staff or the Physician to send their personal documents through email and only on receiving an oral or written request will the office involve in an e-mail correspondence to send patient related data to the requested/authorized entity.

## **Authorization to use e-mail for Health-Related Activities**

I the undersigned have agreed to provide my personal email address and authorized Rakesh Passi MD LLC to share my personal medical documents through e-mail as future correspondence (should there be a need). I have been advised about the privacy and security limitations of e-mail correspondence and that it includes potential privacy or security risks to the information provided through e-mail. I understand that as per the HITECH Act which modifies the HIPAA Privacy and Security Rules; it contemplates that if patients request copies of their medical records by e-mail, it suggests that Providers/Physicians must agree to such requests where feasible. I am also made aware that Rakesh Passi MD LLC continues to be fully committed to protecting my medical records and personal information and that they would not be involved in any e-mail correspondence without an oral or written request.

Patient Name: \_\_\_\_\_  
Last M First

Signature: \_\_\_\_\_ Date

# Rakesh Passi M.D., LLC

149 Main Street, South River, NJ 08882 | Contact # 732-238-6440 | Fax # 732-651-1431

---

## ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES

I hereby acknowledge that I have received a copy of Rakesh Passi MD LLC's Notice Of Privacy Practices, and that Rakesh Passi MD LLC may use and disclose my Health Information as described in the Notice.

\_\_\_\_\_  
Print Name of Patient (or Personal Representative)

\_\_\_\_\_  
Relationship of Personal Representative

\_\_\_\_\_  
Signature of Patient (or Personal Representative)

\_\_\_\_\_  
Date (mm/dd/yyyy)

RAKESH PASSI MD LLC ©

# Rakesh Passi M.D., LLC

149 Main Street, South River, NJ 08882 | Contact # 732-238-6440 | Fax # 732-651-1431

---

## AUTHORIZATION FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

\_\_\_\_\_

Print Patient Name

\_\_\_\_\_

Patient Signature

\_\_\_\_\_

Date

\_\_\_\_\_

Address

I hereby authorize Rakesh Passi MD LLC and its employees/agents to use/disclose my protected health information as described below:

1. I authorize the use and disclosure of the following protected health information

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. I authorize the disclosure of the protected health information to the following persons and entities:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. I authorize the use and disclosure of the protected health information for the following purposes:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. This authorization expires on the following date or upon occurrence of the following even:

\_\_\_\_\_  
\_\_\_\_\_

5. I understand that this authorization is voluntary and that Rakesh Passi MD LLC may not condition treatment to sign this authorization.

\_\_\_\_\_

Patients Initials

6. I understand that I may revoke this authorization at any time by notifying Rakesh Passi MD LLC in writing of such revocation, but the revocation will only apply to the extent that Rakesh Passi MD LLC has not made use of or disclosed the protected health information in reliance on this authorization.

\_\_\_\_\_

Patients Initials